

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

30 May 2022

Issue Number 220202 Tender Type Reopening Tender Date 31 May 2022 **Tender Time** 9:30 am to 10:30 am Offering Amount Renminbi 6 Billion Interest Type Fixed 2.59% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 17 March Original Tenor 3 Years 17 March 2025 Maturity Date 6 June 2022 Issue and Settlement Date Dated Date(Value Date) 17 March 2022 Listing Date 8 June 2022 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM)

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

Exempted for issuance in CIBM

Rating

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.

CDB's bond yield curve available at http://www.cdb.com.cn.

^{*}Disclaimer